

Annexure- B

Complaint Data to be displayed by Portfolio Managers

Date : 11-04-2023

Format for investor complaints data to be disclosed by Portfolio Managers on their website on monthly basis:

Data for the month ending - Mar 2023

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^ (in days)
1	Directly from Investors	NIL	NIL	NIL	NIL	NIL	NIL
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL	NIL
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL	NIL
	Grand Total	NIL	NIL	NIL	NIL	NIL	NIL

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	Jan 2022	Nil	Nil	Nil	Nil
2	Feb 2022	Nil	Nil	Nil	Nil
3	Mar 2022	Nil	Nil	Nil	Nil
4	Apr 2022	Nil	Nil	Nil	Nil
5	May 2022	Nil	Nil	Nil	Nil
6	June 2022	Nil	Nil	Nil	Nil
7	July 2022	Nil	Nil	Nil	Nil
8	Aug 2022	Nil	Nil	Nil	Nil
9	Sept 2022	Nil	Nil	Nil	Nil
10	Oct 2022	Nil	Nil	Nil	Nil

11	Nov 2022	Nil	Nil	Nil	Nil
12	Dec 2023	Nil	Nil	Nil	Nil
13	Jan 2023	Nil	Nil	Nil	Nil
14	Feb 2023	Nil	Nil	Nil	Nil
15	Mar 2023	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints

SN	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2018-19	Nil			
2	2019-20	Nil			
3	2020-21	Nil			
4	2021-22	Nil			
5	2022-23	Nil			
	Grand Total	Nil			

** Inclusive of complaints of previous years resolved in the current year. ##

Inclusive of complaints pending as on the last day of the year.